Historical Index Analysis









Graphs show values over the last 2 years

Index Returns													
S&P 500									Dynamo		S&P MARC5	&P MARC5 Barclays Focus50	
			1-year	1-year	2-year	1-year	1-year	1-year					
	Starting	1-year	Daily	Monthly		Monthly Cap			1-year	2-year	1-year	1-year	2-year
Issue Date	Index Value	PTP	Avg	Avg	Avg**	1.50% Cap		3.00% Cap	PTP	PTP**	PTP	PTP	PTP**
4/1/2021	3972.89	14.03%	11.17%	11.73%	5.86%	-2.94%	0.56%	5.96%	4.24%	3.51%	2.42%	3.88%	-0.38%
5/1/2021	4181.17	-1.18%	6.15%	6.07%	0.57%	-13.23%	-10.23%	-5.84%	1.78%	1.97%	-2.15%	0.84%	-1.58%
6/1/2021	4204.11	-1.71%	5.30%	5.34%	0.00%	-13.78%	-10.78%	-6.38%	1.24%	-0.38%	-4.07%	0.40%	-4.25%
7/1/2021	4297.50	-11.92%	2.38%	2.06%	-2.02%	-23.67%	-21.17%	-16.99%	-0.94%	-0.26%	-5.61%	-0.86%	-2.75%
8/1/2021	4395.26	-6.03%	-0.70%	-0.71%	-4.02%	-23.67%	-21.17%	-16.27%	-2.20%	-0.81%	-6.24%	-2.28%	-5.34%
9/1/2021	4522.68	-12.55%	-4.08%	-4.55%	-6.74%	-29.41%	-27.41%	-23.41%	-2.76%	-1.98%	-8.60%	-4.06%	-6.94%
10/1/2021	4307.54	-16.76%	-0.45%	-1.18%	-2.10%	-33.99%	-31.99%	-27.99%	-1.00%	-1.07%	-8.36%	-4.06%	-6.84%
11/1/2021	4605.38	-15.92%	-8.19%	-8.90%	-8.80%	-33.99%	-31.99%	-27.99%	-2.09%	-4.25%	-9.29%	-4.32%	-8.91%
12/1/2021	4567.00	-10.66%	-8.78%	-9.02%	-8.04%	-31.66%	-29.16%	-24.16%	0.09%	-2.15%	-7.60%	-2.03%	-5.87%
1/1/2022	4766.18	-19.44%	-13.95%	-14.45%	-11.88%	-39.06%	-37.06%	-33.06%	-1.72%	-3.09%	-9.20%	-5.91%	-7.99%
2/1/2022	4515.55	-9.72%	-10.28%	-10.51%	-6.68%	-32.30%	-29.80%	-24.80%	1.52%	-1.68%	-5.07%	-3.83%	-5.55%
3/1/2022	4373.94	-9.23%	-8.00%	-8.38%	-2.97%	-31.77%	-29.27%	-24.27%	0.14%	-2.56%	-7.46%	-4.80%	-4.26%
4/1/2022	4530.41	-9.29%	-12.01%	-12.32%	-5.66%	-31.77%	-29.27%	-24.27%	-0.70%	-2.88%	-4.73%	-4.10%	-3.37%
5/1/2022	4131.93	0.91%	-4.10%	-3.79%		-21.51%	-19.01%	-14.01%	0.18%		-1.57%	-2.40%	
6/1/2022	4132.15	1.15%	-3.87%	-3.70%		-21.27%	-18.77%	-13.77%	-1.60%		-1.95%	-4.63%	
7/1/2022	3785.38	17.57%	5.88%	6.59%		-11.38%	-8.38%	-2.38%	0.68%		0.16%	-1.91%	
8/1/2022	4130.29	11.11%	-1.78%	-1.39%		-11.38%	-8.38%	-2.38%	1.42%		-0.25%	-3.13%	
9/1/2022	3955.00	13.97%	3.24%	4.15%		-8.91%	-5.91%	0.09%	0.80%		0.81%	-3.01%	
10/1/2022	3585.62	19.59%	15.10%	16.51%		-4.44%	-1.44%	4.56%	-0.06%		0.33%	-2.89%	
11/1/2022	3871.98	8.31%	7.80%	8.59%		-8.14%	-5.64%	-0.64%	-2.20%		0.31%	-4.80%	
12/1/2022	4080.11	11.95%	3.43%	4.04%		-8.14%	-5.64%	-0.64%	-2.24%		1.45%	-3.92%	
1/1/2023	3839.50	24.23%	11.52%	12.58%		-0.74%	2.26%	8.26%	-1.39%		3.46%	-2.21%	
2/1/2023	4076.60	18.86%	6.75%	7.61%		-0.74%	1.85%	6.85%	-3.15%		1.51%	-1.79%	
3/1/2023	3970.15	28.36%	11.44%	12.86%		3.37%	6.46%	12.46%	-2.70%		3.78%	0.57%	
4/1/2023	4109.31	27.86%	10.15%	11.36%		3.37%	6.46%	12.46%	-2.20%		3.52%	0.77%	
YTD thru 3/31/2024		10.2%							0.2%		2.4%	1.8%	
Average since 2000*		6.6%	6.0%	3.4%	6.8%	-8.2%	-5.7%	-1.6%	3.6%	6.9%	4.4%	4.7%	9.9%

* For Dynamo, this is the average growth since 4/30/2004. For MARC5, this is the average growth since 12/30/2003. For Barclays Focus50, this is the average growth since 12/1/2003.

** This represents growth over a 2-year period. To compare returns with a 1-year period, these numbers should be annualized.

Monthly cap returns for both a 1.50%, 2.00% & 3.00% Monthly Cap are shown above. All other crediting methods do not reflect any caps, spreads or participation rates and are actual index returns over the time period listed. Historical performance of the indices shown should not be considered a representation of current or future performance of the Index or of your annuity.

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